

## Larrabee Fund Association, Inc. of Greater Hartford Stipend Review Form

Forms must be typewritten. Mail this Stipend Review Form, with the Financial Statement Form and any documentation, to your Larrabee Board representative or Larrabee Fund, PO Box 271724, West Hartford, CT 06127. All forms and documentation must be **received** by a Larrabee Board member by **the third Tuesday of the month** to be considered at the following month's Board meeting.

Date \_\_\_\_\_

Client Name \_\_\_\_\_

Current Stipend

Date Began/Last Renewed

Major Medical Problems When Stipend Began/Last Renewed:

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Current health status is: ☐ Same ☐ Better ☐ Worse

Why should Stipend be continued? Please give details about **current** medical problems and other mitigating circumstances:

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List any health insurance plans which provide coverage for the client.

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Have you and the client discussed health insurance options available pursuant to the Affordable Care Act?

☐ YES ☐ NO

Referred by (Name, Agency) \_\_\_\_\_

Social Worker Telephone and Email \_\_\_\_\_

# Larrabee Fund Association, Inc. of Greater Hartford

## Financial Form

Client Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

City, State \_\_\_\_\_ Zip \_\_\_\_\_

Age \_\_\_\_\_ Marital Status \_\_\_\_\_ Children \_\_\_\_\_ Dependents \_\_\_\_\_

Referred by (Name, Agency) \_\_\_\_\_

Major Medical Problems (Please limit to 3) \_\_\_\_\_

### INCOME

TYPE	MONTHLY AMOUNT
Social Security	
Disability	
Pension	
Employment	
Other: Please describe below	
TOTAL	

### ASSETS

TYPE	VALUE
Savings	
Checking	
Investments	
Home (estimated)	
Vehicle (estimated)	
Other: Please describe below	
TOTAL	

### DEBT

TYPE	AMOUNT
Mortgage	
Credit Card	
Car Loan	
Other: Please describe below	
TOTAL	

### EXPENSE (MONTHLY)

TYPE	AMOUNT
Rent	
Mortgage payment	
Utilities (Heat, Electricity)	
Phone	
Cable/Internet	
Transportation	
Medical	
Prescription	
Groceries	
Clothing	
Health Insurance	
Other Insurance	
Other: Please describe below	
TOTAL	

### PURPOSE OF REQUEST

### CLIENT SIGNATURE

### SOCIAL WORKER SIGNATURE AND DATE